



Wendy Taylor Legacy Circle

If you have remembered PUENTE in your estate plans, please complete and return this form so that we may appropriately thank you and recognize your gift.

Name(s): _____

Street Address: _____

City: State: ZIP Code: _____

Email: _____

Preferred Phone (*Please check one*)

- Home _____
- Work _____
- Cell _____

Second Phone: (*Please check one*)

- Home _____
- Work _____
- Cell _____

I/we have included PUENTE in my/our estate plans in the following way(s):

- I/we have bequeathed to PUENTE:**
 - A specific amount of my/our estate.
 - A percentage of my/our estate.
 - The residue of my/our estate.
- I/we have named PUENTE as a beneficiary or contingent beneficiary of:**
 - My/our 401(k), 403(b), IRA, or other tax-deferred retirement plan.
 - My/our life insurance policy.
- I/we have included PUENTE in my/our estate plan in another way.**
Please specify:

My/our gift is worth (approximately): \$_____

- I/we wish to keep the value of my/our gift private at this time.

Your legacy gift to PUENTE makes you a member of the Wendy Taylor Legacy Circle, a society that honors and recognizes individuals who have confirmed their commitment to the future of PUENTE in their estate plans.

I/we would like to be listed in the Wendy Taylor Legacy Circle as follows:

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- Please keep my legacy gift anonymous.**